

FOCUS OVERVIEW

LAW FIRM MERGER SERVICES

FOCUS INVESTMENT BANKING FORMS DEDICATED
LAW FIRM MERGERS AND ACQUISITION TEAM

LAW FIRM MERGER SERVICES OVERVIEW

FOCUS has a history of investment banking services tailored to vertical industry solutions. Our Business Services Team has long been a leader in Managed Service Providers and Human Capital Management M&A. We have applied our comprehensive buy-side process to the law firm merger market utilizing our experienced investment bankers, research team, and technology/AI tools.

Our law firm clients will see a dramatic increase in both the quantity and quality of merger targets meeting their specifications for size, areas of practice, geography, culture, and other criteria important to them. We have a significant banker presence in both the U.S. and Europe. This allows our clients to participate in cross-border transactions to help grow their firms globally.

FOCUS is your firm's outsourced corporate development partner, and our success-weighted fee model aligns with the interests of our clients. We also provide our clients with access to capital for Lift Out transactions, bridge or longer-term financing.

We are licensed M&A investment banking professionals. Securities transactions are conducted by FOCUS Securities LLC, an affiliated company, registered broker-dealer, and member FINRA/SIPC.

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SAMPLE TRANSACTIONS

 <p>has acquired</p> <p>77 attorneys from Covington & Berke LLP New York 2018</p>	 <p>has acquired</p> <p>Salomon, Green & Ostrow, P.C</p>	 <p>has acquired</p> <p>Six-Attorney Equipment Finance Practice Group</p>	 <p>has acquired</p> <p>Delson & Gordon</p>
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FOCUS OVERVIEW

A LEADING MIDDLE-MARKET INVESTMENT BANK WITH DEEP INDUSTRY EXPERTISE NATIONWIDE FOOTPRINT AND GLOBAL REACH

ABOUT US

Combining more than 40 years of M&A advisory experience, FOCUS Investment Banking delivers results for middle-market clients across 11 industry coverage groups. With a team of over 100 banking professionals supported by senior advisors and specialists in operations, research, compliance, and marketing, FOCUS provides clients with comprehensive expertise and seamless execution.

WHO WE ARE

- Middle market investment bank since 1982; serving clients from \$10-\$300M in transaction size
- Nationwide presence with 30+ bankers and 15+ staff and advisors
- Deep industry experience in targeted industry verticals
- Seamless cross-border transaction capabilities giving clients access to global buyers, investors, and opportunities in today's dynamic international market.

WHAT WE DO

Sell Side

FOCUS delivers superior results with a systematic, comprehensive sales advisory process targeting the optimal acquirer for each client's business.

Buy Side

FOCUS helps companies grow via targeted acquisition campaigns that reach a wide variety of companies, including companies not actively for sale.

Capital Raise

FOCUS arranges debt and/or equity financing to help fuel client growth.

Industry Practice Areas

Agribusiness and Food
Automotive
Business Services
Consumer
Government & Defense
Industrials & Energy
Healthcare
Manufacturing
Supply Chain
Technology Services
Telecom

CONDUCTED OVER
250
TRANSACTIONS FIRMWIDE

WHY FOCUS

- **Deep Operating Expertise:** Our senior bankers bring real-world C-level operating experience, giving us unique insight into your business—and how to position it for maximum value.
- **Senior-Level Attention—Start to Finish:** Every engagement is led by a senior banker who remains hands-on throughout the process, ensuring experience and accountability at every step.
- **Tailored Strategies, Not Templates:** No two businesses are alike. We customize each process to align with your goals, timeline, and legacy.
- **Best-in-Class Research Power:** Our in-house research team leverages top-tier data platforms and proprietary insights to uncover the right buyers, investors, or targets others might miss.
- **Proven Results Across Industries:** With hundreds of successful transactions and satisfied clients, our track record speaks for itself—ask us for references.

OVER
40
YEARS OF MIDDLE MARKET
EXPERIENCE