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FOCUS Investment Banking and FOCUS Capital Partners Strengthen Ties Alongside Ownership Transition

Washington, D.C. and Dublin, Ireland — January 23, 2025 — FOCUS Investment Banking based in the US ("the Company") and FOCUS Capital Partners ("FCP") based in Ireland have combined ownership and operations to provide best in class investment banking services for middle-market clients.

Effective December 31, 2024, FOCUS Capital Partners (Ireland) and members of the senior executive team at FOCUS Investment Banking (USA) acquired the Company with the goal of deepening the connection between the firms. The acquisition furthers the transatlantic investment banking joint venture established in 2022. With closer operational integration and a shared vision for growth, the new structure is the natural next step in growing the Company's international offerings in M&A, debt advisory, and equity raising.

"This partnership underscores our commitment to delivering world-class advisory services on both sides of the Atlantic for middle market companies," said Rick Thomas, CEO of FOCUS Investment Banking. "By combining our resources, expertise, and networks, we're positioning ourselves as a leading global player in middle-market M&A and capital raising."

FOCUS Investment Banking is well-known for its tailored approach to M&A, capital raises, and strategic advisory services. This new partnership with FCP further broadens its market intelligence, industry expertise, and transaction capabilities to serve an even wider range of clients and industries worldwide.

Both organizations share a client-first philosophy, prioritizing personalized service, deep industry knowledge, and results-driven solutions. Integrating operations strengthens their ability to navigate the complexities of cross-border transactions and provide clients with strategic advantages in today's dynamic global market.

"With this strategic partnership, we can now offer our clients seamless access to expertise and opportunities across both Europe and North America," said Robert Adams, President of FCP and head of the Company's European operations. "It's an exciting time for our firm and our clients as we continue to expand our reach and deliver exceptional results."

For more information about FOCUS Investment Banking and FCP, visit:

• USA: www.focusbankers.com

• Europe: www.focuscapitalpartners.ie



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