

FOCUS Investment Banking Represents SisTech Manufacturing in its Sale to LFM Capital



Washington, DC, (December 1, 2023) - FOCUS Investment Banking

("FOCUS"), a national middle market investment banking firm providing merger, acquisition, divestiture and corporate finance services, announced today that <u>SisTech Manufacturing</u> ("SisTech" or "The Company"), has received an investment from <u>LFM Capital</u>, a PE firm focused on lower middle market manufacturing and industrial services businesses. The investment is the sixth platform company in LFM's third fund. FOCUS initiated this transaction and advised SisTech throughout the process.

Based in Bend, OR, SisTech is a manufacturer of high complexity Printed Circuit Board Assemblies ("PCBAs") for defense, aerospace, industrial, and

consumer applications. The Company distinguishes itself through best-in-class standards of quality and delivery as well as strong supply chain partnerships, which enable SisTech to provide a cost-effective, turnkey solution to its customers.

"LFM is excited to add another impressive platform company to the firm's growing portfolio," commented Steve Cook, LFM Executive Managing Director. "We believe SisTech's excellent production model and strong operational track record are truly differentiated in a fragmented market. We look forward to working alongside the SisTech management team, who share LFM's passion for excellence in US manufacturing."

"Since the Company's founding in 2009, we are proud to have maintained our commitment to superior quality and customer service," added Brad Kennedy, SisTech Founder and CEO. "We foresee many opportunities to partner with LFM to continue the SisTech growth story."

"It has been a pleasure working with the teams at SisTech and LFM, and we look forward to seeing their continued growth," noted Craig Ladkin, FOCUS Managing Director.

*These testimonials may not be representative of the experience of all clients; testimonials are not a guarantee of future performance or success.



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