



CLIENT CASE STUDY

Riverside has recapitalized the merger of ProVelocity and IronEdge



About ProVelocity

ProVelocity is a long-standing managed IT solutions provider that helps businesses and government agencies manage their technology needs.



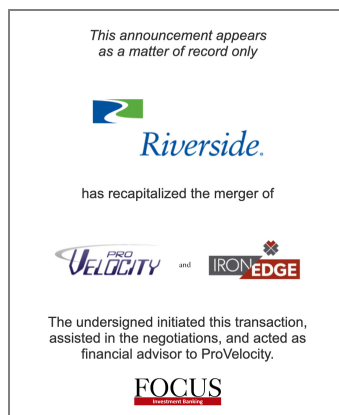
Results

With this merger, new and existing clients will benefit from the combined expertise and resources of both companies, as well as a wider range of services and solutions. The merged company will offer best-in-class, in-demand IT capabilities, including managed IT, CTO services, cybersecurity, communications services, cloud services, project implementation, and hardware solutions. The company is well positioned for growth across the IT services industry and MSP market.



Next Steps

To learn more about our MSP investment banking services or to discuss your specific situation with no obligation please feel free to call FOCUS' MSP Team Leader and Managing Director, Abe Garver, 646-620-6317 or abe.garver@focusbankers.com.



"We're excited about the opportunities this merger brings and look forward to working together with the high-caliber teams at each company to deliver outstanding IT services. We are confident that this combination of two great companies will result in a great experience for our customers, employees, and partners."

GARRETT MONDA

RMCF, Principal