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CLIENT CASE STUDY

MSP Corp has been acquired by Alfar Capital and Walter Capital Partners

🚶 About MSP Corp

MSP Corp is a renowned Canadian managed service provider group. After the acquisition, MSP Corp will merge with Groupe Access, a leading managed service provider of technology and cybersecurity solutions. The combined entity, called MSP Corp, creates a national Canadian platform of managed services poised to lead the industry in digital transformation, cloud computing, and cybersecurity solutions.

> This announcement appears as a matter of record only

> > as been acquired by

Alfar Capital and WALTER

and merged with

The undersigned acted as financial advisor to MSP Corp.

FOCUS

Access



The new MSP Corp will be majority-owned by Alfar Capital and Walter Capital Partners, who invested new capital to acquire MSP Corp and simultaneously merge it with Groupe Access. The new MSP Corp will be led by former Groupe Access CEO, Habib Malik, who will ensure a seamless integration process and a unified vision for the future.

🔮 Next Steps

To learn more about our MSP investment banking services or to discuss your specific situation with no obligation please feel free to call FOCUS' MSP Team Leader and Managing Director, Abe Garver, 646-620-6317 or abe.garver@focusbankers.com.



"This is electrifying time for all our operators and team members, and I am very excited for the next steps..After working in the MSP industry for over 18 years, I am amazed at the evolution and depth of which all our companies have performed. Under the new stewardship of Habib, I can only imagine the heights our teams will reach in this new partnership that benefits everyone."

RAVI RAMHARAK CEO, MSP Corp