

EAST COAST RETINA, PA CASE STUDY

East Coast Retina, PA has been acquired by RCA

PROCESS & OVERVIEW

East Coast Retina, PA ("The Company") has been acquired by Retina Consultants of America ("RCA"), a comprehensive physician management services organization.

East Coast Retina is led by Dr. Stephen Phillips, a leading specialist in diseases and surgery of the retina. The company's clinical team has been treating retina patients in the Myrtle Beach, SC area since Dr. Phillips founded the practice in 2004.

TRANSACTION RESULTS

In partnering with RCA, East Coast Retina joins other premier retina groups in a collaborative, patient-first environment.

NEXT STEPS

FOCUS Investment Banking offers an investment banking process designed to deliver great outcomes to clients embarking on the most important and complex transactions of their lives.

To learn more about our Healthcare investment banking services or to discuss your specific situation with no obligation please feel free to call:

Eric Yetter
Managing Director
Direct: 615-477-4741

We are happy to share our knowledge and help you understand your options. All conversations are strictly confidential.



AT A GLANCE

East Coast Retina, PA

- Led by Dr. Stephen Phillips
- Founded practice in 2004
- Serves patients in Myrtle Beach, SC area

Sell-Side Transaction Info

EBITDA & Revenue are not disclosed

*This announcement appears
as a matter of record only*



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The undersigned initiated this transaction, assisted in the negotiations, and acted as financial advisor to East Coast Retina, PA.

FOCUS
Investment Banking

"With Eric and Andy at FOCUS helping me through this daunting merger process, I felt confident I was in the strongest position possible. Their experience, knowledge, availability and diligence made me thankful to have them by my side."

Dr. Stephen Phillips
East Coast Retina, PA