

# OPHTHALMOLOGY

A DEDICATED AND EXPERIENCED MIDDLE MARKET INVESTMENT BANKING TEAM.

## KEY FACTS

- One of the most experienced sell-side advisors in ophthalmology and private equity
- Experience with anterior and posterior segment practices
- Deep experience with ophthalmology surgery centers
- A hands-on team – strong analyst support, a structured process from start to finish

## SERVICES

Our practice concentrates on providing investment banking services to middle market clients:

- Sell-Side Engagements
- Buy-Side Engagements
- Capital Formation

FOCUS provides a range of investment banking services tailored to the needs of growing businesses. These services include mergers and acquisitions, corporate finance, strategic advisory services, corporate valuations and strategic partnering and alliances.

## TEAM



**ERIC YETTER**  
615-477-4741  
eric.yetter@focusbankers.com



**ANDY SNYDER**  
615-319-3233  
andy.snyder@focusbankers.com

<p>This announcement appears as a matter of record only.</p> <p><b>Lee SURGERY CENTER</b></p> <p>has been acquired by</p> <p><b>MIDWEST VISION PARTNERS</b></p> <p>The undersigned initiated this transaction, assisted in the negotiations, and acted as financial advisor to Lee Eye Center.</p> <p><b>FOCUS</b></p>	<p>This announcement appears as a matter of record only.</p> <p><b>Lee SURGERY CENTER</b></p> <p>has been acquired by</p> <p><b>MIDWEST VISION PARTNERS</b></p> <p>The undersigned initiated this transaction, assisted in the negotiations, and acted as financial advisor to Lee Surgery Center.</p> <p><b>FOCUS</b></p>	<p>This announcement appears as a matter of record only.</p> <p><b>VISTA EYE SPECIALISTS</b></p> <p>has been acquired by</p> <p><b>ATLANTIC VISION PARTNERS</b></p> <p>a portfolio company of</p> <p><b>SHERIDAN CAPITAL PARTNERS</b></p> <p>The undersigned initiated this transaction, assisted in the negotiations, and acted as financial advisor to Vista Eye Specialists.</p> <p><b>FOCUS</b></p>
<p>This announcement appears as a matter of record only.</p> <p><b>The Retina Eye Center</b></p> <p>has been acquired by</p> <p><b>RETINA CONSULTANTS OF AMERICA</b></p> <p>The undersigned initiated this transaction, assisted in the negotiations, and acted as financial advisor to The Retina Eye Center.</p> <p><b>FOCUS</b></p>	<p>This announcement appears as a matter of record only.</p> <p><b>McCoy VISION</b></p> <p>has been acquired by</p> <p><b>SEES GROUP</b></p> <p>A FOCUS Managing Director represented McCoy Vision and introduced this transaction while working at a prior firm.</p>	<p>This announcement appears as a matter of record only.</p> <p><b>EYE CENTER OF ST. AUGUSTINE</b></p> <p>has been acquired by</p> <p><b>EYESOUTH PARTNERS</b></p> <p>A FOCUS Managing Director represented EyeSouth Partners and introduced this transaction while working at a prior firm.</p>
<p>This announcement appears as a matter of record only.</p> <p><b>OLYMPIA EYE SURGERY CENTER</b></p> <p>has been acquired by</p> <p><b>NVISION EYE CENTERS</b></p> <p>A FOCUS Managing Director represented Olympia Eye Surgery Center and introduced this transaction while working at a prior firm.</p>	<p>This announcement appears as a matter of record only.</p> <p><b>OLYMPIA EYE CLINIC</b></p> <p>has been acquired by</p> <p><b>NVISION EYE CENTERS</b></p> <p>A FOCUS Managing Director represented Olympia Eye Clinic and introduced this transaction while working at a prior firm.</p>	<p>This announcement appears as a matter of record only.</p> <p><b>CARROLL VISION CENTER</b></p> <p>has been acquired by</p> <p><b>Vision Innovation PARTNERS</b></p> <p>A FOCUS Managing Director represented Carroll Vision Center and introduced this transaction while working at a prior firm.</p>
<p>This announcement appears as a matter of record only.</p> <p><b>EYE CENTER OF TEXAS</b></p> <p>has been acquired by</p> <p><b>EYESOUTH PARTNERS</b></p> <p>A FOCUS Managing Director represented Eye Center of Texas and introduced this transaction while working at a prior firm.</p>	<p>This announcement appears as a matter of record only.</p> <p><b>Center for TotalEyeCare</b></p> <p>has been acquired by</p> <p><b>Vision Innovation PARTNERS</b></p> <p>A FOCUS Managing Director represented Center for TotalEyeCare and introduced this transaction while working at a prior firm.</p>	<p>This announcement appears as a matter of record only.</p> <p><b>Vista SURGICAL CENTER</b></p> <p>has been acquired by</p> <p><b>SURGERY PARTNERS</b></p> <p>A FOCUS Managing Director represented Vista Surgical Center and introduced this transaction while working at a prior firm.</p>
<p>This announcement appears as a matter of record only.</p> <p><b>Valley Eye Institute</b></p> <p>has been acquired by</p> <p><b>CIP</b></p> <p>A FOCUS Managing Director represented Valley Eye Institute and introduced this transaction while working at a prior firm.</p>	<p>This announcement appears as a matter of record only.</p> <p><b>Valley Eye Surgery Center</b></p> <p>has been acquired by</p> <p><b>CIP</b></p> <p>A FOCUS Managing Director represented Valley Eye Surgery Center and introduced this transaction while working at a prior firm.</p>	<p>This announcement appears as a matter of record only.</p> <p><b>UBEC SURGERY CENTER</b></p> <p>has been acquired by</p> <p><b>CIP</b></p> <p>A FOCUS Managing Director represented UBEC Surgery Center and introduced this transaction while working at a prior firm.</p>
<p>This announcement appears as a matter of record only.</p> <p><b>Virginia Beach Eye Center</b></p> <p>has been acquired by</p> <p><b>CIP</b></p> <p>A FOCUS Managing Director represented Virginia Beach Eye Center and introduced this transaction while working at a prior firm.</p>	<p>This announcement appears as a matter of record only.</p> <p><b>Carroll County Surgery Center</b></p> <p>has been acquired by</p> <p><b>Vision Innovation PARTNERS</b></p> <p>A FOCUS Managing Director represented Carroll County Surgery Center and introduced this transaction while working at a prior firm.</p>	<p>This announcement appears as a matter of record only.</p> <p><b>Rosenbaum Eye &amp; Laser Center</b></p> <p>has been acquired by</p> <p><b>MIDWEST VISION PARTNERS</b></p> <p>A FOCUS Managing Director represented Rosenbaum Eye &amp; Laser Center and introduced this transaction while working at a prior firm.</p>