

A LEADING MIDDLE-MARKET INVESTMENT BANK WITH DEEP INDUSTRY EXPERTISE NATIONWIDE FOOTPRINT AND GLOBAL REACH

FOCUS
Investment Banking

WHO WE ARE

- Middle market investment bank since 1982; serving clients from \$10-\$300M in transaction size
- Nationwide presence with 30+ bankers and 15+ staff and advisors
- Deep industry experience in targeted industry verticals
- M&A Worldwide partner firm, providing FOCUS clients local expertise —globally

WHAT WE DO

Sell Side

FOCUS delivers superior results with a systematic, comprehensive sales advisory process targeting the optimal acquirer for each client's business.

Buy Side

FOCUS helps companies grow via targeted acquisition campaigns that reach a wide variety of companies, including companies not actively for sale.

Capital Raise

FOCUS arranges debt and/or equity financing to help fuel client growth.

WHY FOCUS

- Bankers have a deep C-level industry operating experience, that optimizes our deal execution
- Customized approach that is tailored to meet each client's objectives
- All engagements are run by senior bankers
- Dedicated senior research team with premier research tools and databases, providing superior research capabilities
- Proven track record of success with strong references

Industry Practice Areas

Advanced Manufacturing

Automotive Aftermarket

Business Services

Consumer

Food & Beverage

Government & Defense

Industrials & Energy

Healthcare

Supply Chain

Technology Services

Telecom

CONDUCTED OVER

250

TRANSACTIONS FIRMWIDE

OVER

40

YEARS OF MIDDLE MARKET
EXPERIENCE

www.focusbankers.com | Atlanta | Los Angeles Metro | Washington, DC Metro

100% employee owned through an ESOP
Securities transactions conducted by FOCUS Securities LLC, an affiliated company, registered broker dealer and member FINRA/SIPC



HUMAN CAPITAL MANAGEMENT

ONE OF THE MOST EXPERIENCED MIDDLE MARKET INVESTMENT BANKING TEAMS IN THE COUNTRY.

The FOCUS Human Capital Management (HCM) team provides sell-side and buy-side M&A advisory services for lower-middle market workforce solution firms.

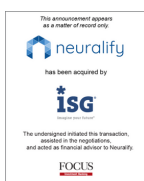
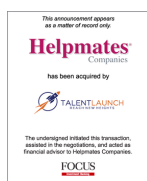
Like many FOCUS M&A advisors, the HCM team is comprised of professionals with relevant real world operating experience in the HCM industry. Our extensive proprietary database of leading HCM companies, includes HCM business owners, strategic buyers and private equity investors active in the space.

While COVID has impacted the HCM industry in a variety of ways, the FOCUS HCM team has continued to advise clients and close transactions throughout this period of uncertainty. FOCUS clients benefit from our deep industry relationships and inside knowledge of current valuations and deal structures.

AREAS OF FOCUS

- Contract Staffing
- Recruitment Process Outsourcing (RPO)
- MSP/VMS Platforms
- PEO/Payroll
- eLearning/LMS/Training
- Employment Screening Services
- Employee Benefits Administration
- HR Tech/SAAS Platforms

SAMPLE TRANSACTIONS



TEAM CONTACTS

BARRY CALOGERO

Team Leader
Managing Director
703-628-3093

barry.calogero@focusbankers.com

BOB MAIDEN

Managing Director
215-353-0486

bob.maiden@focusbankers.com

BOB BEARD

Managing Director
404-557-1045

bob.beard@focusbankers.com

APRIL TAYLOR

Managing Director
703-964-6670

april.taylor@focusbankers.com

JONATHAN WILFONG

Chief Compliance Officer
678-640-8695

jonathan.wilfong@focusbankers.com

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www.focusbankers.com